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VITAMIN

01

Major niacinamide producers have yet to release new quotations this week and are mainly fulfilling prior contracts, resulting in continued tight supply. Extended lead times have strengthened upward price expectations, while holders of advantaged supply show limited selling interest. Trading prices have moved higher, with transactions around USD 4.50–4.62/KG.

AMINO ACID

02

On January 20, 2026, AHB—Anhui Huaheng Biotechnology and BASF officially inaugurated the Crop Nutrition Application Research Institute at Huaheng's headquarters in Hefei, marking the implementation of their strategic cooperation in agricultural biotechnology, with a focus on crop nutrition and application research.

API

03

- Shandong Sito Bio-technology announced that its subsidiary, Shandong Sirui Biopharmaceutical, has obtained a Certificate of Suitability to the European Pharmacopoeia (CEP) issued by EDQM for fluticasone furoate API. The product is a potent corticosteroid used in nasal sprays and inhalation formulations for allergic rhinitis, asthma, and COPD.
- Meanwhile, florfenicol supply remains relatively sufficient, with demand mainly driven by essential procurement. Prices are adjusting slightly, with the market level around USD 20.3/KG and a weak short-term outlook.

FOOD ADDITIVE

04

Driven by tight supply of upstream insoluble saccharin, sodium saccharin dihydrate is facing supply constraints, leading to notable price increases. Current transaction prices are around USD 4.30–4.60/KG, with manufacturers' order books largely full and further upside not ruled out.

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